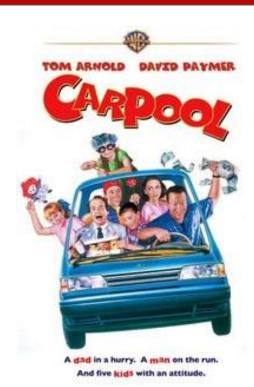


Introduction









How We Started

- Team of industry veterans with 10+ years of experience within the OTT space
- Our founding team has been a part of Toon Goggles since 2011, with them later forming what became OTTera in 2017
 - Today Toon Goggles is a managed service under OTTera, continuing to further its reach globally
- OTTera is a leader in the OTT dspace with providing one of the most comprehensive suites of technology and services







We Are

White Label Multi-Service Provider Bringing Publishers Content to Life

- OTTera's Technological and Professional services are built to minimize cost and time to market, while being a strategic partner in key areas including:
 - Development: Publishing Solutions for Content Owners
 - Creation: Linear FAST Channels & Direct-To-Consumer Apps
 - Distribution: To a wide variety of Connected TV and OTT platforms.
 - Monetization: AdNet+ (Direct IO, PMP, Programmatic).















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We Are

Powers OTT

- 80+ OTT services and 200+ FAST Channels within our Network
- Broadcast TV Experience to the Digital Market

Global Footprint - 2021

- 1.6B Ad Pods Requested
- 258.3M+ Impressions Served
- 62M WorldWide Unique Viewers
- 220M+ Videos Started



VOLTY





MOTORVISION.TV



AFROLANDTV





OTTera Powers OTT + Linear FAST Channels

OTTera is a certified delivery partner to distribute Linear FAST Channels and/or OTT Applications to these platforms and many more globally...











































Team OTTera - Worldwide Operations

N. America



Stephen Hodge CEO



James Cahall CIO



McEldowney CTO



COO



Craig





Pollitz VP of Customer







Andrew Baritz VP: Ad Sales & Operations



Jordan Warkol Senior Director of Business Developmen



Daniel Barnathan Executive Vice President



Matthew Miller Senior Director AdNet+

International



Vanessa Delgado President of Growth & Ad Sales LATAM



Shujah Faroog Manager EMEA



Raphael Bernardinello FMFA Head of Distribution and **Business** Development







Diana Yurinova **VP** Operations



Sumit Rastogi Director of **Business** Development India

Client Spotlights

Client Spotlight: Afroland TV





Service Type: VOD & Linear

Top Territories: USA, Barbados, UK, Canada 117,000+ Monthly Unique Users 225,000+ Monthly User Sessions

20,000+ Monthly Hours Streamed

Distribution Partners:























Client Spotlight: Electric Now







Service Type: **VOD & Linear** **Top Territories:** USA, Canada, Puerto Rico, UK

89,000+ Monthly **Unique Users**

201,000+ **Monthly User** Sessions

39,000+ Monthly Hours Streamed

Distribution Partners:



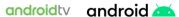




















Client Spotlight: The Archive







Service Type: VOD & Linear

Top Territories: USA, Canada, UK, Brazil **72,000+**Monthly
Unique Users

135,000+ Monthly User Sessions 21,000+ Monthly Hours Streamed

Distribution Partners:



















Client Spotlight: Impact Wrestling







127,000+ **Monthly Unique** Users

7,500,000+ **Monthly User Sessions**

200+ **Hours of Originals**

Distribution Partners:

+many more















Service Type: Linear





Linear Technology and FAST



What Are FAST Channels

- F Free advertising Supported
- A Available to All users Globally
- S Streaming Television
- T The next phase of Television





The **Roku** Channel





OTTera's FAST Channel Capabilities It's As Easy As 1, 2, 3

- We distribute to 20+ FAST platforms
- We are able to use our content management system to set up, schedule and deliver your channels to our delivery partners
- OTTera can help distribute existing channels to our delivery partners



Advantages of OTTera FAST

Partial Pods

When a consumer tunes into the channel mid ad break OTTera will attempt to deliver them ads

Pre-Roll

OTTera can enable pre-roll ads to FAST channels to provide additional ad opportunities

Granular Consumption

Daticra not only tracks total viewing time, but the specific videos a user has seen to allow a detailed breakout of viewing and consumption*

All viewership and revenue can be associated on a per video per rights holder basis and can be viewed against audience segments



FAST Channel Capabilities

Live-Cut-Ins

Have an announcement interrupt a program

Dynamic Overlays

Overlay motion graphic onto a linear channel

Logos/Bugs

Present your channel branding via a burned in logo







OTTera Focuses On The "AS" in FAST With AdNet+ AdSales

Ad Sales/Ad Ops

- Worldwide ad sales teams.
- Global Programmatic Partners
- Full time expert Advertising Operations
- Active Management and Optimization of Campaigns, pricing and global rules.

SSAI (Server Side Ad-Insertion)

- OTTera's Linear Services include AdNet+ SSAI.
- With high render rates, partial pod advertising and granular reporting, AdNet+ SSAI will be able to deliver your advertising in a high performance and safe environment.
- Flexibility to use AdNet+ SSAI across both Linear and VOD distributions.







A network of publishers with a large domestic and international footprint, with the ability to reach audiences through targeting/segmentation across CTV, Mobile, desktop, & Digital Linear.

OTTera AdNet+

OTTera has a range of genres including; Kids & Family Content, Gaming, Outdoor Action/Sports, Movies & Television & Lifestyle, bringing content for all ages and interests.

Industry leading distribution coverage, OTTera powered applications are on more devices worldwide than other major technology company.

















Some of the Brands We've Worked With

































Premium Environmen

OTTera AdNet+ Delivers Curated Channels

- OTTera leverages its extensive offering of content to serve advertising to a wide range of audiences for both partner and OTTera owned properties.
- OTTera proprietary AdNet+ system allows you to achieve:
 - True Frequency Capping
 - First Looks
 - **Pod Priority**
 - Genre and Age based Targeting
 - **Block Competitive Advertisers**





MOTORVISION.TV



















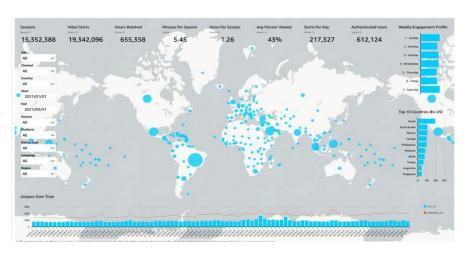
Advertising Technology in AVOD

Why Header Bidding?

- Optimized Advertising from 70+ Ad Partners
- No Duplicate Advertising within Pods
- Unified Auctions allow for true competition across
 SSP & DSP partners
- Accurate Reporting across all metrics passed from the advertising request.



Mass Reach & Hyper Targeting Capabilities

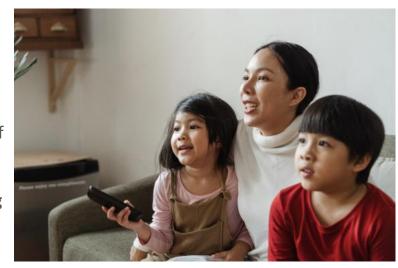


- OTTera AdNet+ is primarily distributed (85.6%)
 across the CTV universe.
- **35.9 Million** Monthly User Sessions
- 7.7 Million Monthly Uniques O&O
- Adds Incremental Reach to Linear, Cable and/or OTT Media Buys
- 81% of our audience does not come from a Roku device. (Roku = 19%)
- Ability to Quantify Incremental Reach: Verified Data Targeting of our audience via LiveRamp.



AdNet+ Reaches the Co-Viewing Audience

- Co-Viewing OTTera reaches both kids/parents in homes that have high-end Smart TV's and that have disposable income to ACTUALLY buy the products advertised. (IAB)
- 98% of SmartTV co-viewing occurs (moms with kids) on Kid
 & Family Platforms. (IAB)
- 70% of the time on SmartTV's, parents are within earshot of programming their children are watching. (IAB)
- Over 50% of the time parents/moms are actively co-viewing in the same room with their kids on CTV devices. (IAB)





Targeting, Segmentation & Reporting

- OTTera AdNet+ Offers DSP Level Targeting and Reporting
- Additional targeting capabilities, against all of the following:
 - o Age, Gender
 - Content/Genre
 - Geo (Country/Region/City/State/Zip Code/DMA)
 - Device Level and Format of Viewing
- All metrics are layered and can be tracked, including quartile information at the line-item level.
- Targeting and Optimization for advertising campaigns. (Month, Week, Day, or Hour)

Third Party Data Targeting & Reporting

- Available on all <u>non</u>—COPPA/App/Channels
 First and Third Party options available.
- OTTera offers a Data Marketplace providing access to world class data targeting through its partnership with LiveRamp.

First Party Data Targeting & Reporting

- Available on all COPPA/Kid App/Channels
- OTTera can re-target advertising serving ads to known devices, or first party data segments.

Accurate & Verified Reporting



- OTTera AdNet+ can provide directly measurable viewing data based on the verified interaction and viewing of the end user.
- All impressions are device and IP verified, allowing user level reports
 on viewing, along with verified and accurate Geo, time and impression
 level reporting.
- Granular level reporting can provide to your brand for actionable campaigns. When did the user see the ad, what device, location and content did the user see that ad, how did that ad get to that user?
- OTTera does not base its reporting from "survey" or aggregated data sources, our data is live, accurate and verified in comparison to Nielsen or Comscore where the data is based on flawed survey models.
- Direct IO's and managed campaigns have a 24 hour cancellation policy.



Non-Traditional Advertising

Non-Traditional Advertising Opportunities

- OTTera AdNet+ can enhance and compliment your media spend by bringing already existing content to life by:
 - Creating a dedicated default FAST Channel which will live on OTTera's platforms for the duration of the flight.
 - Customized "PopUp" Channel that will host a range of exclusive content all built around a release of a new brand and/or product initiatives - utilizing the full scope of OTTera's platform/device partners.
 - Integrate stand-alone content into our scheduled programming - across linear channels and VOD applications.









Strategic Media Partnerships: Global-Giving with OTTera Cares

- CARE is proud to partner with media companies to increase our programmatic impact and build more in-depth awareness and engagement on international issues.
- Care.Org to include your brand for co-sponsored media buys (Your brand gets a tax credit for X % of the campaign they do that is co-branded)
- Utilize a portion of your brands' media spend to help cross promote the issues at hand.

Media Buying

How can we get users/viewers involved/donate?

- Paid media packages that Drive CARE Supporters to donate
- Paid media packages the identify/recruit new Care Supporters
- Paid Media Packages the drive social behavioral change communication

Brand Lift

- Remnant ad space donated to CARE for brand lift/engagement
- Media packages the that drive social behavioral change communication (donated)
- Keyed to CARE moments and campaign windows

Selling Together

- Create special ad bundles for CARE to market/sell to our corporate partners
- Custom campaign ideas to increase revenue for both
- Joint pitches to brands that want to adopt a cause campaign (i.e., Food & Water) as a CSR focus



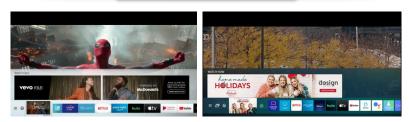


Sponsorships

Impact Wrestling - Slammiversary

- Title Sponsorship of Event/Events (Pay-Per-View, Weekly Shows)
 - On-Camera/In-Event Product Placement and Signage
 - Digital and Broadcast Sponsorship Opportunities
- Cross Promote Impact Wrestling on all Samsung TV's Home Screen Masthead
 - Impact Wrestling (Event/Show/Channel) "Brought to you by Your Brand"
 - Reach content seekers immediately as the screen is turned on with a wide canvas to display creative messaging.









In App and Channel Sponsorship and Takeover Opportunities:

- Sponsored Blocks of Content
 - o "Free Movie Night
 Brought to you by!"
- Live EPG Sponsorship
- Total Buyout opportunities.
- Bumper/Billboards
- Reporting and Analytics for campaign viewing.
- Exclusive buyout and takeover of app and in app advertising.



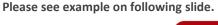
Advanced Advertising

Custom Non-Interruptive Advertising Experience

- OTTera AdNet+ will work with your brand to create a custom non-interrupted advertising experience. (please see "Split Screen & Dynamic Overlays").
- OTTera AdNet+ will determine with your brand the specific channels, shows that have the strongest viewership to determine placement and frequency of the custom-created ads.
- OTTera AdNet+ will work with you to collect the proper creative assets to build the ad we would use and receive approval prior to going live.

Concept – Dynamic Overlay

- Engage audiences by creating an innovative ad experience that runs in the lower third of the content stream, is contextually relevant and can be formatted to meet the design needs of any brand.
- Contextually targeted In-Video units available for CTV apps
- Deliver High-Impact Brand Presence without Disruption.
- Create contextually relevant moments by taking advantage of natural breaks in storytelling.
- Capture viewer attention with marketing messaging that's timely and relevant.
- They are inserted into streaming video using TripleLift server-side ad insertion technology.





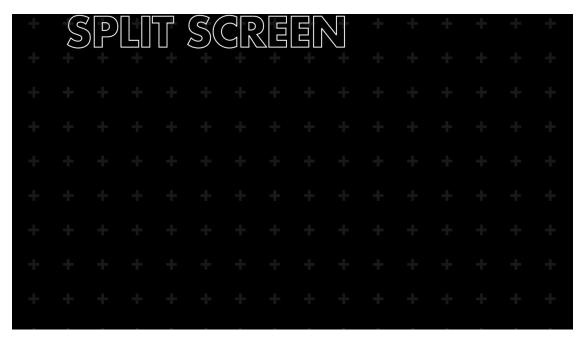
Dynamic Overlay - Non Interuptive



- Lower left gives cloth, possibility of creativity with context.
- The audience notices the mark in the first few seconds.
- Connect with the audience through relevance / context.
- Drive or reach the marks.



Split Screen - Non Interuptive



- Take advantage of OTTera's experience in machine technology learning that identifies natural pauses not storytelling of a program to offer a unique brand experience.
- High-impact brand presence without interruption.
- Create contextually relevant moments.
- Capture the attention of the audience with timely and relevant marketing messages.

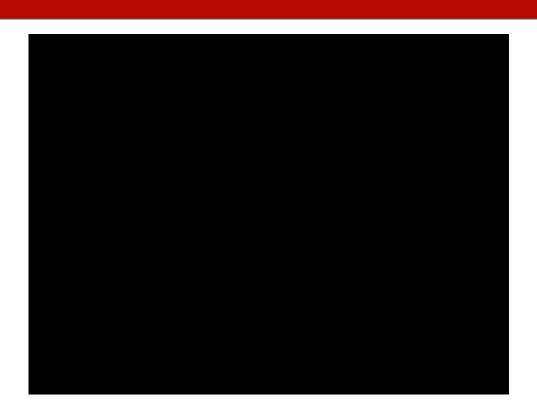


Content Collection - Interactive



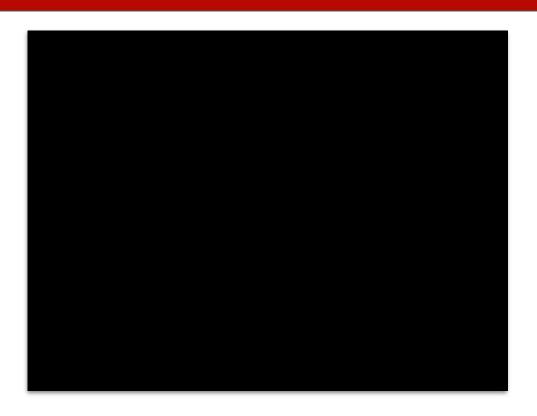
- With a Guided Story, the brand pre-determines each step of the storytelling process. Most frequently understood as carousels, these units are fantastic for introducing a brand story to a user. They're ideal for image galleries, step-by-step stories, and more.
- Guided Stories encourage top-funnel activity.
- Required assets: 3-5 images/features, product images
- Ideal assets: Audio tracks, short video clips

Hotspot - Interactive



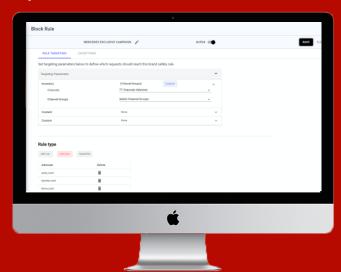
- HOTSPOT stands out for dividing the brand's history into parts.
- They are particularly ideal for a deep dive into a single product or offer. For example, ingredients in a product or features on a car.
- By creating these smaller sub-stories, you help simplify users' understanding of your brand story.
- 3-5 product/service images/differentials.
- Ideal: Short Video Clips

Foundation - Interactive



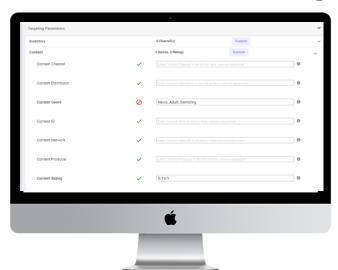
- These video-forward experiences encourage both Awareness and VCR.
- Users interact with a clickable element that slides out a panel. This can house relevant imagery, copy, branding, and any other elements designed to drive topline education.
- This experience can be delivered on an expedited timeline.
- Required assets: Brand guidelines, logos, color for the panel
- **Ideal assets:** Marketing + product images to be featured in the panel space

Automated Brand Safety Rules



Through Direct and Automated Processes, OTTera will ensure that your advertising, is serving on brand safe content.

Inclusive and Exclusive Content Targeting



Don't want to advertise on news, don't worry, we block it!



Why OTTera over the Traditional DSP? DSP Level Targeting and reporting,

- **Exclusive Buyout Opportunities**
- Content Level Targeting and reporting
- **Creative Level Reporting** Find out who else you're advertising with, what order did ads play.
- **Exclusive Content Reach** Target shows like "Leverage" & "The Librarians" across exclusive access to high quality programming.
- **Block Competitive Advertising**
 - O Don't want to share your ad time with competitors? We will block them while your campaign runs.





By Fully utilizing the full OTTera AdNet+ Experience with our O&O Applications and Channels as well as our extended reach partners we can drive massive awareness for any brand while offering hyper targeting opportunities in a safe environment.



Thank You!



Q & A Time!



